Executive Board

Systemwide Senate Review: Presidential Policy on Supplement to Military Pay

Table of Contents

Exec Final Response_SNW to SC-supplement-military-pay	
SNW-SC-supplement-military-pay	
all-senate-comments-supplement-military-pay	
Exec Divisional Response - Presidential Policy on Supplement to Military Pay_Four-Year	
Renewal_Graham to White_4_6_2018	
Shane White	
Sandra Graham	
Exec Presidential Policy on Supplement to Military Pay_2-8-18 Joint Cvr Ltr	19
Exec SMP_Renewal Redline_Formal Review Feb-May 2018_FINAL	22
I. POLICY SUMMARY	
II. DEFINITIONS	
III. POLICY TEXT	
IV. COMPLIANCE / RESPONSIBILITIES	
V. PROCEDURES	29
VI. RElated information	
VII. FREQUENTLY ASKED QUESTIONS	
VIII. REVISION HISTORY	
Exec SMP_Renewal Clean_Formal Review Feb-May 2018_FINAL	
I. POLICY SUMMARY	
II. DEFINITIONS	
III. POLICY TEXT	
IV. COMPLIANCE / RESPONSIBILITIES	42
V. PROCEDURES	
VI. RElated information	
VII. FREQUENTLY ASKED QUESTIONS	48
VIII. REVISION HISTORY	
P&T Final Response - Does not wish to opine	
CAP Final Response - Does not wish to opine	
FWC Final Response - Does not wish to opine	52

UNIVERSITY OF CALIFORNIA, ACADEMIC SENATE



BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO

SANTA BARBARA • SANTA CRUZ

Shane N. White

Telephone: (510) 987-9303 Fax: (510) 763-0309

Email: shane.white@ucop.edu

Chair of the Assembly of the Academic Senate Faculty Representative to the Regents University of California 1111 Franklin Street, 12th Floor Oakland, California 94607-5200

May 9, 2018

SUSAN CARLSON, VICE PROVOST ACADEMIC PERSONNEL

Re: Draft Revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal

Dear Susan:

As you requested, I distributed the draft revised Presidential Policy on Supplement to Military Pay for systemwide Senate review. Nine Academic Senate divisions (UCD, UCI, UCLA, UCM, UCR, UCSD, UCSB, UCSC, and UCFW) and one systemwide committee (UCFW) submitted comments. These comments were discussed at Academic Council's April 25, 2018 meeting and are attached for your reference.

We understand that the revision would extend for four years, to June 30, 2022, the current policy of supplementing military pay for eligible UC employees on an active overseas military mobilization campaign if the military pay is less than the employee's University salary. In addition, employees receiving supplements are eligible to receive University contributions for health and welfare benefits, subject to a two-year lifetime limit. In addition to extending the policy, the revisions update and clarify existing policy language and definitions.

The Academic Council is generally supportive of the proposed modifications and the four-year renewal of the policy; however, the Senate seeks clarification of several points. These include:

- ➤ Why does UC provide a supplement for overseas deployments only? A domestic disaster relief effort (for example) might also entail an active duty recall. (UCM, UCFW)
- ➤ Does the language in III(B)(3)(c) concerning adjustments to the base pay rate that would have been granted had the employee not been ordered to active military duty, limit the adjustments to actions that are approved prior to deployment? And could there be adjustments that bypass the normal review process? (UCSC)
- ➤ What is the rationale for limiting UC health benefits to two years? Deployment may extend beyond two years and the faculty member's dependents, who may or may not be relocated, should not be disadvantaged. (UCSB)

- ➤ Why is active military service not included in APM 133 as a circumstance that would warrant "stopping the tenure clock"? It would be appropriate to include a specific clause about the tenure clock. (UCSC, UCSB)
- ➤ How many UC employees are eligible for the policy and how many have taken advantage of the policy in the past?
- Finally, Academic Personnel may want to consider a longer term for the policy renewal.

Thank you for the opportunity to review and comment. Please do not hesitate to contact me if you have questions.

Sincerely,

Shane N. White, Chair Academic Council

Encl.

Cc: Academic Council

Senate Director Baxter Senate Executive Directors



SANTA BARBARA • SANTA CRUZ

DAVIS DIVISION OF THE ACADEMIC SENATE ONE SHIELDS AVENUE DAVIS, CALIFORNIA 95616-8502 (530) 752-2220 academicsenate.ucdavis.edu

April 16, 2018

Shane White

Chair, Academic Council

RE: Revised Presidential Policy on Supplement to Military Pay—Four-Year Renewal

Dear Shane:

The proposed revisions to the Presidential Policy on Supplement to Military Pay were forwarded to all standing committees of the Davis Division of the Academic Senate. Two committees responded: Academic Personnel Oversight (CAP) and Faculty Welfare.

Committees support the renewal. Faculty Welfare raised one question regarding the two-year time limit on health benefits: "If supplemental pay is extended indefinitely while on active duty, why do all other benefits last only two years?" CAP recommended clarifying section III.B.3.c., which states, "The base pay rate will be adjusted for range adjustments, merit increases, and promotion increases that would have been granted had the employee not been ordered to active military duty." CAP thinks that "monetary adjustments should not be tied to the merit and promotion system, which requires peer review of the individual's academic record. On the other hand, someone called up to active duty in the middle of an academic review period may have done enough research, teaching and service to warrant a merit advancement or promotion, even if they are not at the University at the time of review. Thus, clarification is needed with regard to merit and promotion advancement of military personnel."

The Davis Division appreciates the opportunity to comment.

Sincerely,

Rachael E. Goodhue

Chair, Davis Division of the Academic Senate

Fachaul & Goodhus

Professor and Chair, Agricultural and Resource Economics

Enclosed: Davis Division Committee Responses

c: Edwin M. Arevalo, Executive Director, Davis Division of the Academic Senate Hilary Baxter, Executive Director, Systemwide Academic Senate Michael LaBriola, Principal Policy Analyst, Systemwide Academic Senate

Committee on Academic Personnel – Oversight Committee Request for Consultation Response: Revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal

The Committee on Academic Personnel (CAP) – Oversight Committee has reviewed the Proposed Revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal. CAP agrees that the following text, which has been added to the policy, requires clarification:

Part III.B.3.c., "Range Adjustments, Merit Increases, and Promotion Increases: The base pay rate will be adjusted for range adjustments, merit increases, and promotion increases that would have been granted had the employee not been ordered to active military duty."

While there was consensus among CAP members that employees serving in active military duty should receive COLA or equity adjustments that would have been granted had they not been ordered to active duty, there was agreement that monetary adjustments should not be tied to the merit and promotion system, which requires peer review of the individual's academic record. On the other hand, someone called up to active duty in the middle of an academic review period may have done enough research, teaching and service to warrant a merit advancement or promotion, even if they are not at the University at the time of review. Thus, clarification is needed with regard to merit and promotion advancement of military personnel.

Faculty Welfare

March 28, 2018 3:16 PM

RFC: Revised Presidential Policy on Supplement to Military Pay—Four-Year Renewal

The Committee on Faculty Welfare has reviewed the following RFC: Revised Presidential Policy on Supplement to Military Pay—Four-Year Renewal and has reached consensus that this revision to Presidential Policy does not have any clear impact on faculty welfare and are supportive of the revisions.

There was one question raised by the committee, regarding the rationale for the two year time limit on health benefits. If supplemental pay is extended indefinitely while on active duty, why do all other benefits last only two years?

April 20, 2018

Academic Senate 307 Aldrich Hall Irvine, CA 92697-1325 (949) 824-7685 www.senate.uci.edu

Shane White, Academic Council 1111 Franklin Street, 12th Floor Oakland, CA 94607-5200

RE: Systemwide Review of Proposed Presidential Policy on Supplement to Military Pay- Four Year Renewal

Dear Shane,

At its meeting of April 17, 2018, the Cabinet of the Irvine Division reviewed the proposed Presidential Policy on Supplement to Military Pay. The existing policy currently provides all eligible employees with supplemental payments equal to the difference between the employees' University pay and their active military duty pay for a period not to exceed the employee's tour of active military duty, until June 30, 2018, or until the separation date of an employee's University appointment, whichever comes first. The proposal would renew the policy for four more years (effective July 1st, 2018 through June 30th, 2022). Based on discussions within the Council on Faculty Welfare and the Senate Cabinet, the Irvine Division supports the renewal of the Presidential Policy on Supplement to Military Pay.

The Irvine Division would appreciate confirmation that this Presidential policy applies to all forms of military service, and learning both how many UC employees are eligible for the policy and how many have taken advantage of the policy in the past.

The Irvine Division appreciates the opportunity to comment.

Sincerely,

Maria Pantelia, Chair Academic Senate, Irvine Division

> C: Linda Cohen, Chair-Elect, Academic Senate, Irvine Division Hilary Baxter, Executive Director, Academic Senate Natalie Schonfeld, Executive Director, Academic Senate, Irvine

Laura Gnesda, Analyst, Academic Senate, Irvine Division





April 6 2018

Shane White Chair, Academic Council

RE: Systemwide Senate Review: Presidential Policy on Supplement to Military Pay – Four-Year Renewal

Dear Shane,

The Executive Board of the UCLA Academic Senate discussed the draft revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal at its meeting on April 5, 2018. The Executive Board solicited comments from standing committees of the Senate, as well.

The Executive Board members expressed support for the proposed revisions and had no additional comment.

As always, the Executive Board appreciates the opportunity to opine. Please feel free to contact me should have any questions.

Sincerely,

Sandra Graham

Chair, UCLA Academic Senate

Sanger Grahen

cc: Hilary Baxter, Executive Director, Systemwide Academic Senate

Susan Cochran, Immediate Past Chair, UCLA Academic Senate
Joseph Bristow, Vice Chair/Chair-Elect, UCLA Academic Senate

Michael LaBriola, Principal Policy Analyst, Systemwide Academic Senate

Linda Mohr, Chief Administrative Officer, UCLA Academic Senate

UNIVERSITY OF CALIFORNIA, MERCED

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

OFFICE OF THE ACADEMIC SENATE MERCED SUSAN AMUSSEN, CHAIR senatechair@ucmerced.edu UNIVERSITY OF CALIFORNIA,

5200 NORTH LAKE ROAD MERCED, CA 95343 (209) 228-7954

APRIL 13, 2018

SHANE WHITE, CHAIR, ACADEMIC COUNCIL

RE: PRESIDENTIAL POLICY ON SUPPLEMENT TO MILITARY PAY

The proposed renewal of the *Presidential Policy on Supplement to Military Pay* was distributed to the standing committees of the Merced Division of the Academic Senate and the school executive committees. Comments were received from the Committee on Faculty Welfare and Academic Freedom (FWAF). These are enclosed. The remaining committees appreciated the opportunity to opine, but had no comment.

At its April 10, 2018 meeting, Divisional Council discussed FWAF's comments. Ultimately, members unanimously endorsed their transmittal to you in full on behalf to the Division.

We thank you for the opportunity to opine.

Sincerely,

Susan Amussen, Chair

Sus DAmeison

Division Council

CC: Divisional Council

Hilary Baxter, Executive Director, Systemwide Academic Senate

Laura Martin, Executive Director, Merced Senate Office

Senate Office

Encl (4)

UNIVERSITY OF CALIFORNIA. MERCED

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

ACADEMIC SENATE, MERCED DIVISION COMMITTEE ON FACULTY WELFARE AND ACADEMIC FREEDOM SEAN MALLOY, CHAIR smalloy@ucmerced.edu UNIVERSITY OF CALIFORNIA, MERCED 5200 NORTH LAKE ROAD MERCED, CA 95343 (209) 228-4369

April 2, 2018

To: Susan Amussen, Chair, Division Council

From: Sean Malloy, Chair, Committee on Faculty Welfare and Academic Freedom (FWAF)

Re: Revised Presidential Policy on Supplement to Military Pay

Per your request, FWAF has reviewed the revised Presidential Policy on Supplement to Military Pay. While we generally view the policy favorably, we offer the following comments on the rationale and the time frame of the policy:

According to the red-lined version, this policy was originally intended to apply to UC employees recalled to active duty in "the Overseas Contingency Operations campaign (formerly the War on Terror campaign) or any successor military mobilization campaign." In the new version, this has been changed to read "in support of an ongoing overseas military mobilization campaign." FWAF questions whether this policy should be tied to specific military campaigns or mobilizations and whether the policy should have time constraints. By tying this policy to a specific military effort, the UC places itself in a position of determining which mobilizations and recalls are deemed appropriate to offer this pay supplement and implicitly endorses certain campaigns over other efforts (e.g. disaster relief in the United States or elsewhere) that might entail a UC employee being recalled to active duty.

We recommend that this policy apply to *all* UC employees who are recalled to active duty for *any* reason. Moreover, we urge that the policy be made permanent and not one that must be renewed every four years.

We appreciate the opportunity to provide comments.

cc: Senate office

UNIVERSITY OF CALIFORNIA, RIVERSIDE

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED• RIVERSIDE • SAN DIEGO • SAN FRANCISCO



CHAIR, ACADEMIC SENATE RIVERSIDE DIVISION UNIVERSITY OFFICE BUILDING, RM 225 DYLAN RODRIGUEZ
PROFESSOR OF MEDIA & CULTURAL STUDIES
RIVERSIDE, CA 92521-0217
TEL: (951) 827-6193
EMAIL: DYLAN.RODRIGUEZ@UCR.EDU

April 10, 2018

Shane White, Chair, Academic Council 1111 Franklin Street, 12th Floor Oakland, CA 94607-5200

RE: Systemwide Senate Review of Draft Revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal

Dear Shane,

The UCR Division of the Academic Senate is pleased to provide the attached committee response to the Draft Revised Presidential Policy on Supplement to Military Pay. The Committee on Faculty Welfare voted unanimously on the proposal with no additional substantive comment.

The UCR Division appreciates the opportunity to comment on this matter.

Sincerely yours,

Dylan Rodríguez

Professor of Media & Cultural Studies and Chair of the Riverside Division

CC: Hilary Baxter, Executive Director of the Academic Senate Cherysa Cortez, Executive Director of UCR Academic Senate Office



February 20, 2018

To: Dylan Rodriguez

Riverside Division Academic Senate

From: Daniel Jeske, Chair

Committee on Faculty Welfare

Re: Draft Revised Presidential Policy on Supplement to Military Pay Four-

Year-Renewal

The Committee on Faculty Welfare considered the revised Presidential Policy on Supplement to Military Pay Four-Year-Renewal. Finding the wording to be reasonable the Committee voted in unanimous support of the revised policy.

UNIVERSITY OF CALIFORNIA, SANTA BARBARA

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA · SANTA CRUZ

ACADEMIC SENATE Santa Barbara Division 1233 Girvetz Hall Santa Barbara, CA 93106-3050

(805) 893-4511 http://www.senate.ucsb.edu Henning Bohn, Chair

April 18, 2018

To:

Shane White, Chair

Academic Council

From: Henning Bohn, Chair

Santa Barbara Division

Re:

Draft Revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal

Henning Bohn

The Committee on Academic Personnel responded to this issue by saying that it "is in favor of the proposed revisions to the Presidential Policy on Supplement to Military Pay."

While the Committee on Diversity & Equity (CDE) found the proposed changes to be beneficial to those it covers, members wondered why active military service is not a reason to "stop the tenure clock." Per APM -133- 17-G, active military service is not a period of leave that can postpone review. CDE wonders what the rationale is for not including active military service as a "stop the clock" leave.

The Committee on Faculty Welfare, Academic Freedom and Awards also found the policy reasonable but was unclear as to why UC health benefits stopped after 2 years of the employee returning or being called up for military service. Members asked the following questions: "why 2 years; is the health care provided by the military of the same quality of that of UC; and, if not, is it fair to limit the coverage to just 2 years?"

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



1156 HIGH STREET SANTA CRUZ, CALIFORNIA 95064

Office of the Academic Senate SANTA CRUZ DIVISION 125 CLARK KERR HALL (831) 459 - 2086

April 18, 2018

SHANE N. WHITE Chair, UC Academic Council

Re: Draft Revised Presidential Policy on Supplement to Military Pay - Four-Year Renewal

Dear Shane,

The Santa Cruz Division has reviewed and discussed proposed revisions to the Presidential Policy on Supplement to Military Pay, which was amended in anticipation of its four year renewal. Responses were received from the Committees on Affirmative Action and Diversity (CAAD), Faculty Welfare (CFW), and Rules, Jurisdiction & Elections (RJ&E). The reviewing committees did not find any issues of note in the Draft Revised Presidential Policy on Supplement to Military Pay.

That being said, RJ&E did have two questions related to the revised policy. The first concerns the language in III(B)(3)(c) Range Adjustments, Merit Increases, and Promotion Increases, which reads "The base pay rate will be adjusted for range adjustments, merit increases, and promotion increases that would have been granted had the employee not been ordered to active military duty." RJ&E members were curious to know if the adjustments were limited to actions that are approved *prior* to the deployment of the employee. Further, they wondered if there could be adjustments that *bypass* the normal review process. The committee's second question is whether the policy allows faculty to stop the clock on promotion deadlines and limited terms of service in certain appointments.

The Santa Cruz Division appreciates the opportunity to comment on this draft and hopes that the Academic Council will find its feedback helpful.

Sincerely,

Ólőf Einarsdóttir, Chair Academic Senate

Santa Cruz Division

cc: Miriam Greenberg, Committee on Affirmative Action & Diversity Stefano Profumo, Chair, Committee on Faculty Welfare Jason Nielsen, Chair, Committee on Rules, Jurisdiction, & Elections

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

OFFICE OF THE ACADEMIC SENATE 9500 GILMAN DRIVE LA JOLLA, CALIFORNIA 92093-0002 TELEPHONE: (858) 534-3640 FAX: (858) 534-4528

April 17, 2018

Professor Shane White Chair, Academic Senate University of California 1111 Franklin Street, 12th Floor Oakland, California 94607-5200

SUBJECT: Review of Proposed Revisions to UC Presidential Policy – Supplement to Military Pay

Dear Shane:

The proposed revisions and renewal of the UC Presidential Policy on Supplement to Military Pay was circulated to the San Diego Divisional Academic Senate standing committees for review, and was discussed at the San Diego Divisional Senate Council meeting on April 16, 2018. The San Diego Divisional Senate Council endorses the proposed revisions and the renewal of the policy for a four year period effective July 1, 2018 through June 30, 2022.

Sincerely,

fam A

Farrell Ackerman, Chair

Academic Senate, San Diego Division

cc: H. Baxter R. Horwitz R. Rodriguez





Office of the Academic Senate 500 Parnassus Ave, MUE 230 San Francisco, CA 94143-0764 Campus Box 0764 tel: 415/514-2696

academic.senate@ucsf.edu https://senate.ucsf.edu

David Teitel, MD, Chair Sharmila Majumdar, PhD, Vice Chair Vineeta Singh, MD, Secretary Jae Woo Lee. MD. Parliamentarian April 19, 2018

Shane White, PhD Chair, Academic Council Systemwide Academic Senate University of California Office of the President 1111 Franklin St., 12th Floor Oakland, CA 94607-5200

Re: Draft Revised Presidential Policy on the Supplement to Military Pay - Four-Year Renewal

Dear Shane.

The San Francisco Division of the Academic Senate recently reviewed the draft Revised Presidential Policy on the Supplement to Military Pay, along with the proposed four-year renewal. Under the current Policy, the University provides eligible employees with supplemental payments equal to the difference between the employees' University base pay and their military pay and allowances until the end of the employees' active military duty, or until June 30, 2018, while on active military duty in support of an ongoing overseas military campaign. It is also our understanding that UC continues to contribute to such employees' health plan premiums and certain UC sponsored health and welfare benefits. For employees who are not eligible for the Supplement to Military Pay because their military pay exceeds their University wages, and who elect to continue their University plan coverage, the University pays the UC contribution to health plan premiums and certain UC sponsored health and welfare benefits.,

Although our Division's Committee on Faculty Welfare did not have any comments on the revised Presidential Policy, we feel that it is important to support UC employees on active military duty – both in terms of salary and benefits. Therefore, the San Francisco Division agrees to the four-year renewal of the supplement, which would continue to make it effective from July 1, 2018 through June 30, 2022. If you have any questions, please let me know.

Sincerely,

David Teitel, MD, 2017-19 Chair UCSF Academic Senate

Encl. (1)

CC: Sharmila Majumdar, Vice Chair, UCSF Academic Senate

Margot Kushel, Chair, UCSF CFW

Hilary Baxter, Executive Director, UC Academic Senate



http://senate.ucsf.edu

Communication from the Committee on Faculty Welfare Margot Kushel, MD, Chair

April 18, 2018

TO: David Teitel, MD, Chair, UCSF Academic Senate Division

FROM: Margot Kushel, Chair of the Committee on Faculty Welfare

RE: Systemwide/Formal Review of Draft Revised Presidential Policy on the Supplement to Military

Pay - Four-Year Renewal

Dear David:

The Committee on Faculty Welfare (CFW) has reviewed the draft revised Presidential Policy on the Supplement to Military Pay, along with the proposed four-year renewal. Under the current Policy, the University provides eligible employees with supplemental payments equal to the difference between the employees' University base pay and their military pay and allowances until the end of an employee's active military duty, or until June 30, 2018, while on active military duty in support of an ongoing overseas military campaign. In addition, under current Policy, while employees receive the Supplement to Military Pay, the University continues to pay the UC contribution to their health plan premiums and certain UC sponsored health and welfare benefits, provided that the employee elects to continue those coverages. For employees who are not eligible for the Supplement to Military Pay because their military pay exceeds their University wages, and who elect to continue their University plan coverage, the University pays the UC contribution to health plan premiums and certain UC sponsored health and welfare benefits.

Although CFW does not have any suggested revisions to the Policy itself, we do support the four-year renewal of the supplement, which would continue to make it effective from July 1, 2018 through June 30, 2022. On the whole, CFW feels that it is important to properly support UCSF employees on active military duty – both in terms of salary and benefits. If you have any questions, please let me know.

Sincerely,

Margot Kushel, MD, Chair Chair of the UCSF Committee on Faculty Welfare

UNIVERSITY OF CALIFORNIA

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

UNIVERSITY COMMITTEE ON FACULTY WELFARE (UCFW) Roberta Rehm, Chair roberta.rehm@ucsf.edu

Assembly of the Academic Senate 1111 Franklin Street, 12th Oakland, CA 94607-5200 Phone: (510) 987-9466 Fax: (510) 763-0309

April 18, 2018

SHANE WHITE, CHAIR ACADEMIC COUNCIL

RE: Proposed Revisions to Presidential Policy on Supplement to Military Pay - Four-Year Renewal

Dear Shane,

The University Committee on Faculty Welfare (UCFW) has discussed the Proposed Revisions to Presidential Policy on Supplement to Military Pay – Four-Year Renewal, and we support the renewal. We wonder, though, why the supplement is only for overseas deployments, not domestic ones. We encourage broad applicability of the policy.

Sincerely,

Roberta Rehm, UCFW Chair

Roberta & Rehm

Copy: UCFW

Hilary Baxter, Executive Director, Academic Senate



April 6 2018

Shane White Chair, Academic Council

RE: Systemwide Senate Review: Presidential Policy on Supplement to Military Pay – Four-Year Renewal

Dear Shane,

The Executive Board of the UCLA Academic Senate discussed the draft revised Presidential Policy on Supplement to Military Pay – Four-Year Renewal at its meeting on April 5, 2018. The Executive Board solicited comments from standing committees of the Senate, as well.

The Executive Board members expressed support for the proposed revisions and had no additional comment.

As always, the Executive Board appreciates the opportunity to opine. Please feel free to contact me should have any questions.

Sincerely,

Sandra Graham

Chair, UCLA Academic Senate

Sanger Grahen

cc: Hilary Baxter, Executive Director, Systemwide Academic Senate

Susan Cochran, Immediate Past Chair, UCLA Academic Senate Joseph Bristow, Vice Chair/Chair-Elect, UCLA Academic Senate

Michael LaBriola, Principal Policy Analyst, Systemwide Academic Senate

Linda Mohr, Chief Administrative Officer, UCLA Academic Senate

UNIVERSITY OF CALIFORNIA

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

OFFICE OF THE VICE PROVOST -ACADEMIC PERSONNEL OFFICE OF THE PRESIDENT 1111 Franklin Street, 11th Floor Oakland, California 94607-5200

February 8, 2018

CHANCELLORS
COUNCIL OF VICE CHANCELLORS
LABORATORY DIRECTOR WITHERELL
ACADEMIC COUNCIL CHAIR WHITE
ANR VICE PRESIDENT HUMISTON

Re: Systemwide/Formal Review of Draft Revised Presidential Policy on Supplement to Military Pay - Four-Year Renewal

Dear Colleagues:

Enclosed for systemwide/formal review are proposed revisions to renew the Presidential Policy on Supplement to Military Pay, covering all academic and staff employees. The Policy is scheduled to end on June 30, 2018. Under the current Policy, the University provides eligible employees with supplemental payments equal to the difference between the employees' University base pay and their military pay and allowances until the end of an employee's active military duty, or until June 30, 2018, while on active military duty in support of an ongoing overseas military campaign. Benefits provided under the Policy are subject to a two-year lifetime limit.

In addition, under current Policy, while employees receive the Supplement to Military Pay, the University continues to pay the UC contribution to their health plan premiums and certain UC sponsored health and welfare benefits, provided that the employee elects to continue those coverages. For employees who are not eligible for the Supplement to Military Pay because their military pay exceeds their University wages, and who elect to continue their University plan coverage, the University pays the UC contribution to health plan premiums and certain UC sponsored health and welfare benefits. Benefits under the Policy are subject to a two-year lifetime limit.

It is the University's desire to continue to provide reasonable assistance to academic and staff personnel who are called to active military duty. Therefore, the University has proposed that the Policy be renewed for a four-year period, effective July 1, 2018 through June 30, 2022. Revisions to the Policy will include the following:

- Additions/update of existing language including definitions, compensation, duration and procedures.
- Clarification of existing benefits language.

For employees called to active military duty as of July 1, 2018, benefits would be provided until the end of the employee's active military commitment or until the June 30, 2022 end date of the Policy, whichever comes first, subject to the two-year lifetime limit.

Systemwide/Formal Review

Systemwide/formal review is a public review distributed to the University leaders requesting that they inform the general University community, affected employees, and unions' membership about policy proposals. Systemwide review also includes a mandatory full Senate review for at least 90 days.

Academic and staff personnel should be afforded the opportunity to review and comment on the draft Policy reflecting the proposed four-year renewal, available online at: http://www.ucop.edu/academic-personnel-policy/policies-under-review/index.html. Enclosed is a model communication which may be used to inform non-exclusively represented employees affected by these proposals. The Labor Relations Office at the Office of the President is responsible for informing the bargaining units representing union membership about policy proposals.

Please submit comments on the proposed Policy no later than May 10, 2018. Comments from the Academic Senate and academic appointees should be submitted through Academic Council Chair White and campus academic administrators, respectively, directly to <a href="https://documents.ncbi.nlm.ncbi

Questions relating to faculty, academic appointees, and academic administrators may be directed to Kimberly Grant at Kimberly.Grant@ucop.edu or (510) 987-9499. Questions relating to staff may be directed to Melanie Carr at Melanie.Carr@ucop.edu or (510) 987-0360.

Sincerely,

Susan Carlson Vice Provost

Academic Personnel and Programs

Dwaine B. Duckett Vice President

Systemwide Human Resources

Enclosures:

- 1. Draft Revised Presidential Policy on Supplement to Military Pay (clean copy)
- 2. Draft Revised Presidential Policy on Supplement to Military Pay (red line copy)
- 3. Model Communication

cc: President Napolitano

Provost and Executive Vice President Brown

Medical Center - Chief Executive Officers

Executive Vice President, Chief Operating Officer and Chief of Staff Nava

Executive Vice President and Chief Financial Officer Brostrom

Senior Vice President Bustamante

Vice President Budil

Vice Provosts – Academic Personnel

Vice Chancellors - Administration

Academic Personnel Directors

Chief Human Resource Officers

Chief of Staff and Director Henderson

Chief of Staff Levintov

Deputy General Counsel Woodall

Senior Counsel Leider

Executive Director Baxter

Executive Director Chester

February 8, 2018 Page 3

Executive Director Peterson
Executive Director Pluzdrak
Director Grant
Director Lee
Human Resources Manager Crosson
Manager Smith
Human Resources Policy Specialist Carr
Senior Analyst Alvarez
Policy Analyst Ha

Supplement to Military Pay



FORMAL REVIEW REDLINE DRAFT: FEB-MAY 2018

Academic Officer:	Vice Provost – Academic Personnel and Programs	
Academic Office:	APP - Academic Personnel and Programs	
Staff Officer:	Vice President – Human Resources	
Staff Office:	Human Resources	
Issuance Date:	July 1, 201 <u>8</u> 4	
Effective Date:	July 1, 201 <u>8</u> 4	
Scope:	This policy applies to all University academic and staff employees.	

Contact:	Kimberly Grant (APP)	Melanie Carr (HR)
Email:	Kimberly.Grant@ucop.edu	Melanie.Carr@ucop.edu
Phone #:	(510) 987-9499	(510) 987-0360

I. POLICY SUMMARY

This policy describes the salary supplement that is provided to those University academic and staff personnel serving on active military duty in support of an ongoing the Overseas Contingency Operations campaign (formerly the War on Terror campaign) or any successor overseas military mobilization campaign. This policy is effective July 1, 2018 through June 30, 2022.

II. DEFINITIONS

<u>Detailed information about common terms used within Personnel Policies for Staff</u>
Members can be found in Personnel Policies for Staff Members 2 (Definition of Terms).

<u>Detailed information about common terms used within the Academic Personnel Manual</u> (APM) can be found in Academic Personnel Definitions (APM-110).

Supplement to Military Pay: Compensation paid to a University employee who has been called to active military duty in support of an ongoing military mobilization campaign.

The Supplement to Military Pay is the difference between an employee's University pay and active military duty pay.

<u>Exception to Policy:</u> An action that exceeds what is allowable under current policy or that is not expressly provided for under policy. Any such action must be treated as an exception.

<u>Executive Officer:</u> The University President, Chancellor, Lawrence Berkeley National Laboratory Director, or Vice President of Agriculture and Natural Resources.

<u>Top Business Officer:</u> Executive Vice President-Business Operations for the Office of the President, Vice Chancellor for Administration, or the position responsible for the location's financial reporting and payroll as designated by the Executive Officer.

III. POLICY TEXT

A. Eligibility

All employees who, as members of the National Guard, the Armed Forces, the commissioned corps of the Public Health Service, or any other category designated by the President, have enlisted or have been called are serving toon active military duty in support of an ongoing overseas the Overseas Contingency Operations campaign (formerly the War on Terror campaign) or any other successor military mobilization campaign are eligible for supplements to their military pay.

For purposes of this policy, "employee" is meant to include individuals who hold <u>an</u> academic, career, limited, floater, casual-restricted, contract, or per diem appointments, regardless of the percentage of time worked.

<u>B. Components of an Employee's Supplement to Military Pay</u> An employee's Supplement to Military Pay will depend on the components of the employee's current University compensation as discussed below.

- 1. Health Sciences Compensation Plan: The University pay of employees compensated under the Health Sciences Compensation Plan is both the base salary and the negotiated compensation (exclusive of incentive payments) in effect and paid through the University payroll when military leave commences, plus faculty recruitment allowance, if applicable.
- 2. Staff Physicians and Dentists Compensation Plan: The University pay of employees compensated under the Staff Physicians and Dentists Compensation Plan is both the base salary and non-base salary (exclusive of incentive payments) in effect and paid through the University payroll when military leave commences.
- 3. All Other Employees:
 - a) Eligible Earnings: The University pay of all other employees is the employee's regular base pay rate plus any of the following eligible earnings:
 - shift differentials:

- clinical nurse differentials;
- non-base building pay for nurses;
- police specialty pay;
- stipends (department chair, etc.); and
- faculty recruitment allowance.
- b) Ineligible Earnings: Ineligible earnings include the following:
 - overtime;
 - uniform allowances;
 - UNEX BYA;
 - summer session salaries;
 - on-call pay;
 - honoraria;
 - incentive and performance awards;
 - non-elective deferred compensation
 - consulting fees;
 - pay for a position that is not normally full-time, except if paid on a salary or hourly rate basis;
 - housing allowance;
 - additional academic compensation, including summer and UNEX compensation; and
 - terminal vacation pay.
- c) Range Adjustments, Merit Increases, and Promotion Increases: The base pay rate will be adjusted for range adjustments, merit increases, and promotion increases that would have been granted had the employee not been ordered to active military duty.
- d) Variable-Time Appointments: The base pay rate of an employee with a variable-time appointment will be adjusted for the average hours on pay status during the three months prior to commencement of military leave, exclusive of hours attributed to overtime.
- e) Irregular-Shift Assignments: The shift differential component of the gross
 University pay of employees who are not assigned to the same shift on a
 regular basis will be calculated by taking an average of the shift
 differentials paid over the three months prior to commencement of military
 leave.

B. Commencement

Compensation for the difference between an employee's University pay and military pay will begin on the first day of unpaid military leave.

C. Duration

Supplement to Military Pay, as defined in this policy, will begin on the first day of unpaid military leave. The sSupplement to mMilitary pPay will extend for a period not to exceed

the employee's tour of active duty, until June 30, 202218, or until the separation date of an employee's University appointment, whichever comes first.

A University employees with who has a termination separation dates due to budgetary restrictions or an appointment end date may be reappointed according to in accordance with University policy and procedures and practices. If such a reappointments occurs during the employee's active military duty, the employee's sSupplements to mMilitary pPay will continue into the subsequent appointment until the end of the active duty, or until June 30, 202248, whichever comes first.

Benefits provided under the policy are subject to a two-year lifetime limit, retroactive to December 14, 2001 (the policy's original start date).

D. Benefits

1. Health and Welfare Benefits

<u>An Eemployees receiving a sSupplements to their mMilitary pPay will be considered to be on pay status. An employee who is on pay status may continue coverage under the following plans during the employee's tour of active military duty for up to two years:</u>

- Medical Plans
- Dental Plans
- Vision Plan
- Life Insurance Plans
- Accidental Death & Dismemberment Plans (AD&D)
- Legal Plans

If an employee is enrolled in TRICARE military medical coverage during the employee's tour of active military duty and the employee continues coverage in a UC medical plan, TRICARE becomes the primary insurer with regard to the employee's medical coverage while eligible family members' primary coverage will continue to be through the University plan.

Coverage for Basic Disability, Voluntary Short-Term Disability Insurance, and Voluntary Long-Term Disability Insurance will terminate on the last day the employee is actively at work at the University even if the employee is on pay status during a tour of active military duty.

Medical, dental, vision, and life insurance coverage, and University contributions for these coverages, may continue through the employee's tour of active duty, until June 30, 2018, or until the separation date of an employee's University appointment, whichever comes first. Benefits provided under the policy are subject to a two-year limit, retroactive to December 14, 2001. Thereafter, the employee (and eligible family members, if any) may continue UC medical, dental, and vision coverage under the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) continuation provisions. In addition, participation in Legal Plan Insurance and Supplemental Life Insurance may continue through the sixth calendar month of military pay. Homeowner/Rental/Auto Insurance can be maintained throughout the leave.

For plans where there is a University contribution, the University contribution for an employee who is on pay status will continue during the employee's tour of active military duty for up to two years. Thereafter, the employee (and eligible family members, if any) may continue medical, dental, vision, and Health Flexible Spending Account (Health FSA) coverage under the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) continuation provisions, provided that the employee pays the entire coverage cost and administrative fee. The employee may continue coverage for medical, life insurance, AD&D, and legal under the respective plan's conversion or porting provisions.

An employee who is on pay status may continue participation in Dependent Care Flexible Spending Account (DepCare FSA) during the employee's tour of active military duty for up to two years. eContributions stop when supplemental the Supplement to Military Pay payments end and the employee is no longer on pay status. Eligible expenses incurred through the end of the pay period in which the employee made the last contribution are eligible for reimbursement. Claims must be filed by the filing deadline of the following year or funds left in the account will be forfeited.

An employee who is on pay status may continue participation in Health Flexible Spending Account (Health FSA) during the employee's tour of military active duty for up to two years. eContributions will stop when the employee is no longer on pay status. Unless the employee continues participation under COBRA, only eligible expenses incurred through the end of the pay period in which the employee made the last contribution are eligible for reimbursement. Claims must be filed by the filing deadline of the following year; or funds left in the account will be forfeited.

An employee may continue automobile and homeowner/rental insurance during the employee's tour of active military duty.

If an employee is separated from University employment while on a tour of active military duty, the employee's coverage will cease at the end of the month in which the separation occurs. An employee may opt to continue medical, dental, vision, and Health FSA coverage under COBRA's continuation provisions.

Short-term and supplemental disability coverage will terminate on the last day an employee is actively at work. Some policies (e.g., Accidental Death and Dismemberment), Most UC-sponsored plans have exclusions that apply to individuals employees on active military duty. Contact your local benefits office for additional information or see applicable Plan Documents for more detail.

2. Retirement Benefits

Any applicable University and employee Employee retirement contributions to the University of California Retirement System plans, including the University of California Retirement Plan (UCRP), the Defined Contribution Plan (DC Plan), the Tax-Deferred Plan (403(b) Plan) and the 457(b) Deferred Compensation Plan (457(b) Plan) and the Tax-Deferred 403(b) Plan will continue for eligible employees in accordance with the

<u>plan provisions</u> while a paycheck is received and will stop with the employee's last paycheck. <u>Employee contributions during the military leave will be based on the Supplement to Military Pay amount and any employee elections as applicable.</u>

When the employee returns to University employment, the employee may be eligible to make up contributions to the 457(b) Deferred Compensation Plan and/or the <u>Tax-Deferred 403(b) Plan</u> that were missed due to the period of military leave, in accordance with <u>Uniformed Services Employment and Reemployment Rights Act (USERRA)</u> and <u>University of California Retirement System (UCRS) provisions.</u>

An employee on military leave may suspend Tax-Deferred403(b) Plan loan repayments for the period of military leave as provided under the Uniformed Services Employment and Reemployment Rights Act (USERRA) and the Tax-Deferred403(b) Plan provisions.

Retirement service credit will be earned in accordance with the <u>University of California Retirement Plan (UCRP)</u> provisions for the period of military service and for a period following military service, provided that the employee returns to University employment following the leave or notifies the University in writing of his or her intent to return to work in accordance with any applicable reemployment rights and <u>UCRS-UCRP</u> provisions.

For those employees who elect to continue their University coverage but are ineligible for the <u>Supplement</u> to <u>Military pPay</u> because their military pay exceeds their University pay, the University will continue to pay the UC contribution to their health plan premiums through the employee's tour of active duty, until June 30, 20<u>22</u>48, or until the separation date of an employee's University appointment, whichever comes first. Benefits provided under the policy are subject to a two-year limit, retroactive to December 14, 2001.

If the employee returns to University employment, the employee may be eligible to make up contributions to the DC Plan, the 403(b) Plan, and/or the 457(b) Deferred Compensation Plan that were missed due to the period of military leave, in accordance with USERRA and applicable plan provisions.

E. Special Situations

- Leaves With and Without Pay: Employees who received orders to report for active military duty while on an approved leave, with or without pay (e.g., sabbatical, personal, or research leave), will, for the purpose of calculating the Supplement to Military Paysupplemental pay, be returned to their regular status.
- 2. Temporary Reductions in Time: Employees who received orders to report for active military duty while on a temporary reduction in time will, for the purpose of calculating supplemental the Supplement to Military Pay payments, be returned to their regular status at the expiration date of such temporary reduction in time. The employee's department or applicable unit will be responsible for adjusting supplemental the Supplement to Military Pay payments at such expiration date.

- 3. Temporary Layoffs: Employees who received orders to report to active military duty while on a temporary layoff will, for the purpose of calculating supplemental the Supplement to Military Pay payments, be returned to their regular status at the expiration date of the temporary layoff. The employee's department or applicable unit will be responsible for submitting the documentation required to initiate supplemental the Supplement to Military Pay payments at such expiration date. The Supplement to Military PaySupplemental payments should begin at the expiration date of the temporary layoff.
- 4. Indefinite Layoffs: Employees who received orders to report to active <u>military</u> duty while on an indefinite layoff are not eligible for <u>supplemental Supplement to Military Pay</u> payments.
- 5. Partial Year Career Employees: Military pay will not be supplemented during the months when employees are on furlough unless such employees have elected to spread their paychecks over 12 months. Periods of time spent on unpaid furlough will not be included in the calculation of the <u>supplemental Supplement to Military Pay</u> payments.

The employee's department <u>or applicable unit</u> will be responsible for terminating <u>supplemental the Supplement to Military Pay</u> payments when such employee would normally go on unpaid furlough and for reinstating <u>supplemental the Supplement to Military Pay</u> payments when such employee would normally return to pay status.

IV. COMPLIANCE / RESPONSIBILITIES

A. Implementation of the Policy

Responsible Officers have the authority to develop procedures or other supplementary information to support the implementation of this policy. Responsible Officers may apply appropriate and consistent interpretations to clarify the policy provided that the interpretations do not result in substantive changes to the underlying policy.

The Executive Officer at each location is authorized to establish and is responsible for local procedures to implement the policy. Local procedures must be consistent with the policy. Exceptions to procedures required by this policy must be approved by the Executive Officer.

B. Revisions to the Policy

The President is the Policy Approver and has the authority to approve policy revisions upon recommendation by the Responsible Officers.

The Responsible Officers have the authority to initiate revisions to the policy, consistent with approval authorities and applicable Bylaws and Standing Orders, and Policies of the Regents.

The UC Provost and Executive Vice President_Business Operations and the Executive Vice President and Chief Operating Officer have the authority to ensure that policies are regularly reviewed, updated in a manner that is consistent with other University policies.

C. Approval of Actions

Actions within this policy must be approved in accordance with local procedures. Executive Officers and Responsible Officers are authorized to determine responsibilities and authorities at secondary administrative levels in order to establish local procedures necessary to implement this policy.

All actions that exceed this policy, or that are not expressly provided for under any policy, must be approved by the Responsible Officers.

D. Compliance with the Policy

Noncompliance with the Policy is managed in accordance with:

- For employees covered by Personnel Policies for Staff Members (PPSM), PPSM
 61, 62, 63, and 64, 65, and 67, -pertaining to disciplinary and separation matters, and in accordance with other University policies;
- 2. For academic appointees, the following policies includeing but not limited to, The Faculty Code of Conduct (APM 015) and University Policy on Faculty Conduct and the Administration of Discipline (APM 016), Non-Senate Academic Appointees/Corrective Action and Dismissal (APM 150); or,
- 3. For employees covered by a collective bargaining agreements, the applicable collective bargaining agreement. Reference Section VI and Appendices I and II.

The Executive Officer at each location will designate the local management office responsible for monitoring, enforcing, and reporting compliance mechanisms.

The Senior Vice President-Chief Compliance and Audit Officer will periodically audit and monitor compliance with the Policy.

V. PROCEDURES

The steps an employee must take to initiate the Supplement to Military Pay are explained below. The procedures below reflect how locations that have not yet migrated to UCPath will process an employee's request for a Supplement to Military Pay. For locations that have already migrated to UCPath, procedures may differ; the local Academic Personnel or Human Resources Office may be consulted for additional information. At some locations, the responsibilities of the employee's department may be handled by a central unit.

A. Documentation Required to Initiate Supplemental Supplement to Military Pay Payments

1. <u>Supplement to Military Pay Worksheet</u>: The employee's department and the employee, or the person who holds the power of attorney on behalf of the employee, are responsible for completing the <u>Supplement to Military Pay</u>

<u>Worksheet</u>. The purpose of the worksheet is to calculate the gross <u>Supplement to Military Pay supplemental pay</u> and to obtain acknowledgement from the employee that any overpayments will be returned to the University.

2. Personnel Action Form or Equivalent Document & Sabbatical Leave/Special Leave of Absence: The employee's department is responsible for completing a Personnel Action Form, Personnel Transaction Request Form or equivalent document and Sabbatical Leave/Special Leave of Absence Form (UPAY 573) to place the employee on military leave. The department should establish as the end date on the current pay Distribution(s) the last date that the employee will receive University pay.

In accordance with local procedures Ithe department should establish a new Distribution for the period of the military leave, using the calculated gross supplemental pay (line 13, 14, or 15) determined on the Supplement to Military Pay Worksheet. The department should associate the Gross Supplemental Pay amount with the Description of Service Code "SMP." The department should establish a new Distribution with a Begin Date as of the last day of the employee's Military Leave Date and with the same End Date on the original Distribution. If the employee remains on active military duty, the department should complete a Leave of Absence action.

- 3. <u>Leave and Earnings Statement</u>: The employee, or the person who holds the power of attorney on behalf of the employee, will be responsible for documenting/estimating the military pay. If available, a Leave and Earnings Statement (LES) will be used to determine the gross monthly military pay. If an LES is not available, the gross military pay may be estimated.
- Power of Attorney: If an employee has designated a power of attorney, documentation of such power of attorney will be submitted along with the completed worksheet.
- 5. Cancelling Coverage for All Health & Welfare BenefitsShort-Term and Supplemental Disability: An Enrollment, Change, Cancellation, or Opt-Out Form (UPAY 850) will be given to the employee, or the person who holds the power of attorney on behalf of the employee. This form must be submitted to the employee's local benefits office to cancel any plans the employee chooses not to continue during their military leave. Failure to submit UPAY 850 will result in automatic deductions from the Supplement to Military Pay payments to continue enrollment in these plans. Employees are not eligible for disability benefits if the disability occurred while on extended military leave. Supplemental disability and short-term disability plansmust be cancelled by the employee as failure to do so will result in automatic deductions for disability insurance from supplemental pay even though coverage does not continue.

6. <u>Payroll Earnings Distribution Authorization</u>: A Pay Disposition Authorization Form will be given to the employee. This form must be completed and returned to the department if the employee wishes to change his or her disposition of pay.

B. Initiating the Supplemental to Military Pay

- 1. If the Employee Has Not Yet Reported To Active Military Duty: The employee's department and the employee (or the person who holds the power of attorney on behalf of the employee) are responsible for providing and/or completing the forms outlined within these procedures.
- 2. If the Employee Has Reported To Active Military Duty and Not Returned: The employee's department will attempt to contact and inform the employee on military leave (or the person who holds the power of attorney on behalf of the employee) of the sSupplement to mMilitary pPay and the procedures required to initiate the supplemental Supplement to Military Pay payments.
 - The Supplemental to Military Pay payments will not be issued without the signature of the employee, or the person who holds the power of attorney on behalf of the employee, on the Supplement to Military Pay Worksheet. If a department is unable to obtain a completed worksheet and LES from an employee, or the person who holds the power of attorney on behalf of the employee, the sSupplemental to Military Pay payment will be calculated and issued upon the employee's return to work.
- 3. If the Employee Has Returned From Active Military Duty: The employee will submit copies of all LES covering the period of time in which the employee was eligible for supplemental Supplement to Military Pay payments. The employee's department will be responsible for calculating the total gross supplemental Supplement to Military Pay payment and submitting the required paperwork in accordance with established location procedures.

C. Issuing Payments

- Retroactive Payments: The employee's department will be responsible for submitting all retroactive paperwork, including the PAF or equivalent document, <u>Sabbatical Leave/Special Leave of Absence Form (UPAY 573)</u>, and late pay transactions. If an employee is eligible for future <u>supplemental Supplement to</u> <u>Military Pay</u> payments, the department will complete a PAF or equivalent document based upon the most recent worksheet and LES obtained from the employee, or the person who holds the power of attorney on behalf of the employee.
- 2. <u>Pro-Rated Payments</u>: The employee's department will be responsible for prorating <u>supplemental Supplement to Military Pay</u> payments that do not cover a full pay period for employees covered by positive time reporting.
- 3. Extensions and Multiple Military Leaves: The employee's department will be

responsible for ensuring that <u>supplemental Supplement to Military Pay</u> payments for employees with extensions of their original orders or with multiple military leaves are consistent with these guidelines.

4. Deductions:

- a) <u>Mandatory Deductions</u>: Supplemental payments will be subject to Federal income tax, State income tax, OASDI, and Medicare. Garnishments/Earnings Withholding Orders for Support, if applicable, will be withheld.
- b) <u>Voluntary Deductions</u>: Voluntary deductions will continue to be withheld unless cancelled by submittal of the appropriate cancellation forms.
- c) <u>Employer Contributions</u>: Departments are responsible for University contributions.
- 5. <u>Issuance</u>: <u>Supplemental Supplement to Military Pay</u> payments will be issued as part of the normal payroll cycle for each affected employee, except for retroactive payments. The <u>Supplement to Military Paysupplemental pay</u> will be distributed to the disposition selected by the employee.
- 6. <u>Terminating Supplemental Supplement to Military Pay Payments</u>: The employee's department will be responsible for ensuring that, upon expiration of the <u>supplemental Supplement to Military Pay</u> payments, the employee's status is correctly reflected on the PAF or equivalent document.

D. Reconciliation

- Reinstatement: When an employee returns to work from active military duty, the
 employee will submit an LES for each month for which supplemental the
 Supplement to mMilitary pPay was earned or received. The employee's
 department will be responsible for reconciling actual supplemental
 militarySupplement to Military Pay payments with all LES. Any overpayments or
 underpayments will be adjusted in accordance with established location payroll
 procedures.
- Benefits: Employees returning from military leave have a 31-day period of initial eligibility to reenroll in coverages which lapsed or were cancelled during the extended military leave. The period begins with the date of return to normal pay status.
- 3. Retirement Service Credit: Covered compensation and retirement service credit earned during an extended military leave will be manually adjusted when the employee returns to pay status by submitting a copy of the PAF or equivalent document documenting the extended military leave and verification of the employee's military orders to the retirement membership unit.

4. Employees Who Do Not Return to University Service: Employees who elect to terminate their University appointment will be responsible for contacting their former departments to initiate reconciliation between their estimated and actual military earnings. Employees who have been underpaid will receive the balance due. Overpayments will be repaid to the University.

Overpayments will be forgiven if an employee is killed or is disabled to the extent that such employee cannot return to University employment.

VI. RELATED INFORMATION

- Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA)
- <u>Legal Plan insurance</u>
- Supplemental Life Insurance
- Homeowner/Rental/Auto Insurance
- Basic Disability, Voluntary Short-Term Disability Insurance, and Voluntary Long-Term Disability Insurance
- Health Flexible Spending Account (Health FSA)
- <u>Dependent Care Flexible Spending Account (DepCare FSA)</u>
- Accidental Death & Dismemberment (AD&D)
- Defined Contribution Plan (DC Plan)
- 457(b) Deferred Compensation Plan
- Tax-Deferred 403(b) Plan
- The Uniformed Services Employment and Reemployment Rights Act (USERRA)
- University of California HR Forms and Publications
- University of California Retirement System (UCRS)
- University of California Retirement Plan (UCRP)
- Supplement to Military Pay Worksheet
- Enrollment, Change, Cancellation, or Opt-Out Form (UPAY 850)
- Health Sciences Compensation Plan
- Personnel Policies for Staff Members 61, 62, 63, and 64, 65, and 67
- The Faculty Code of Conduct (APM 015)
- <u>University Policy on Faculty Conduct and the Administration of Discipline (APM 016)</u>

Non-Senate Academic Appointees/Corrective Action and Dismissal (APM - 150)

VII. FREQUENTLY ASKED QUESTIONS

General

What is the definition of University pay for purposes of this policy? Health Sciences Compensation Plan: The University pay of employees compensated under the Health Sciences Compensation Plan shall be defined as both the base salary and the negotiated compensation (exclusive of incentive payments) in effect and paid through the University payroll when military leave commences, plus faculty recruitment allowance, if applicable.

<u>Staff Physicians and Dentists Compensation Plan</u>: The University pay of employees compensated under the Staff Physicians and Dentists Compensation Plan shall be defined as both the base salary and non-base salary (exclusive of incentive payments) in effect and paid through the University payroll when military leave commences.

All Other Employees:

<u>Eligible Earnings</u>: The University pay of all other employees shall be defined as the employee's regular base pay rate plus any of the following eligible earnings: shift differentials:

clinical nurse differentials:

non-base building pay for nurses:

police specialty pay;

stipends (department chair, etc.); and

faculty recruitment allowance.

Ineligible Earnings: Ineligible earnings shall include the following:

overtime:

uniform allowances:

UNEX BYA:

summer session salaries:

on-call pay;

honoraria:

incentive and performance awards;

additional academic compensation, including summer and UNEX compensation; and terminal vacation pay.

Range Adjustments, Merit Increases, and Promotion Increases: The base pay rate shall be adjusted for range adjustments, merit increases, and promotion increases that would have been granted had the employee not been ordered to active military duty.

<u>Variable-Time Appointments</u>: The base pay rate of an employee with a variable-time appointment shall be adjusted for the average hours on pay status during the three

months prior to commencement of military leave, exclusive of hours attributed to overtime.

Irregular-Shift Assignments: The shift differential component of the gross
University pay of employees who are not assigned to the same shift on a regular basis shall be calculated by taking an average of the shift differentials paid over the three months prior to commencement of military leave.

- 1. What is the definition of military pay for purposes of this policy?

 Military pay shall be defined as is all compensation received by the employee from the military, including allowances, received by an individual eligible for supplements to his or her military pay.
- 2. How is the Supplement to mMilitary pPay funded for purposes of this policy? Each location shall-will determine the source of funds for the sSupplementate mMilitary pPay. University general funds, unrestricted gift funds, medical school compensation plan funds, and other funds identified by the campus may be used. Extramural contract and grant funds may be used to the extent such funds were used to pay the employee immediately prior to his or her call to active military duty.
- 3. If an employee separates from University employment during their tour of active military duty, what other types of coverage can the employee continue? What other medical coverage options are available besides COBRA?

 An employee may opt to continue medical, dental, vision, and Health FSA coverage under COBRA's continuation provisions.

Alternatively, Ffor medical coverage only, an employee may apply — within 31 days after group coverage ends — for conversion to an individual policy. Contact your benefits representative for assistance with the details. An employee may also may apply to the insurance carrier directly for individual coverage. The Affordable Care Act's hHealth ilnsurance exchange Marketplace may also provide options.

The employee should contact the local benefits office for assistance with the details.

If an employee is enrolled in TRICARE military medical coverage and continues UC coverage, TRICARE becomes the primary insurer, while eligible family members' primary coverage will be through the University.

VIII. REVISION HISTORY

Policy update as of Spring 2018 TBD

August 23, 2017: This Policy was remediated to meet Web Content Accessibility Guidelines (WCAG) 2.0 and updated the contact info for Academic Personnel and Programs.

July 1, 2014 Policy changes:

- Academic Personnel <u>and Programs</u> and Human Resources both reflected as the Responsible Offices for this Policy.
- "War on Terror Campaign" updated to "Overseas Contingency Campaign (formerly the War on Terror campaign) or any successor military mobilization campaign."
- Dep Care FSA language clarified and Health FSA language added.

As a result of the issuance of this Policy, the following document is rescinded as of the effective date of this Policy and is no longer applicable:

- Supplement to Military Pay Policy, dated July 1, 2014
- Supplement to Military Pay Policy, dated July 1, 2012

July 1, 2012: This Policy was reformatted into the standard University of California policy template.



Supplement to Military Pay



FORMAL REVIEW CLEAN DRAFT: FEB-MAY 2018

Academic Officer:	Vice Provost – Academic Personnel and Programs	
Academic Office:	APP - Academic Personnel and Programs	
Staff Officer:	Vice President – Human Resources	
Staff Office:	Human Resources	
Issuance Date:	July 1, 2018	
Effective Date:	July 1, 2018	
Scope:	This policy applies to all University academic and staff employees.	

Contact:	Kimberly Grant (APP)	Melanie Carr (HR)
Email:	Kimberly.Grant@ucop.edu	Melanie.Carr@ucop.edu
Phone #:	(510) 987-9499	(510) 987-0360

I. POLICY SUMMARY

This policy describes the salary supplement that is provided to those University academic and staff personnel serving on active military duty in support of an ongoing overseas military mobilization campaign. This policy is effective July 1, 2018 through June 30, 2022.

II. DEFINITIONS

Detailed information about common terms used within Personnel Policies for Staff Members can be found in <u>Personnel Policies for Staff Members 2 (Definition of Terms)</u>.

Detailed information about common terms used within the Academic Personnel Manual (APM) can be found in <u>Academic Personnel Definitions (APM-110)</u>.

Supplement to Military Pay: Compensation paid to a University employee who has been called to active military duty in support of an ongoing military mobilization campaign.

The Supplement to Military Pay is the difference between an employee's University pay and active military duty pay.

III. POLICY TEXT

A. Eligibility

All employees who, as members of the National Guard, the Armed Forces, the commissioned corps of the Public Health Service, or any other category designated by the President, are serving on active military duty in support of an ongoing overseas military mobilization campaign are eligible for supplements to their military pay.

For purposes of this policy, "employee" is meant to include individuals who hold an academic, career, limited, floater, casual-restricted, contract, or per diem appointment, regardless of the percentage of time worked.

B. Components of an Employee's Supplement to Military Pay

An employee's Supplement to Military Pay will depend on the components of the employee's current University compensation as discussed below.

- Health Sciences Compensation Plan: The University pay of employees
 compensated under the Health Sciences Compensation Plan is both the base salary
 and the negotiated compensation (exclusive of incentive payments) in effect and
 paid through the University payroll when military leave commences, plus faculty
 recruitment allowance, if applicable.
- 2. <u>Staff Physicians and Dentists Compensation Plan</u>: The University pay of employees compensated under the Staff Physicians and Dentists Compensation Plan is both the base salary and non-base salary (exclusive of incentive payments) in effect and paid through the University payroll when military leave commences.

3. All Other Employees:

- a) <u>Eligible Earnings</u>: The University pay of all other employees is the employee's regular base pay rate plus any of the following eligible earnings:
 - shift differentials:
 - clinical nurse differentials;
 - non-base building pay for nurses;
 - police specialty pay;
 - stipends (department chair, etc.); and
 - faculty recruitment allowance.
- b) <u>Ineligible Earnings</u>: Ineligible earnings include the following:
 - overtime:
 - uniform allowances;
 - UNEX BYA;
 - summer session salaries;

- on-call pay;
- honoraria;
- incentive and performance awards;
- non-elective deferred compensation
- consulting fees;
- pay for a position that is not normally full-time, except if paid on a salary or hourly rate basis;
- housing allowance;
- additional academic compensation, including summer and UNEX compensation; and
- terminal vacation pay.
- c) Range Adjustments, Merit Increases, and Promotion Increases: The base pay rate will be adjusted for range adjustments, merit increases, and promotion increases that would have been granted had the employee not been ordered to active military duty.
- d) <u>Variable-Time Appointments</u>: The base pay rate of an employee with a variable-time appointment will be adjusted for the average hours on pay status during the three months prior to commencement of military leave, exclusive of hours attributed to overtime.
- e) <u>Irregular-Shift Assignments</u>: The shift differential component of the gross University pay of employees who are not assigned to the same shift on a regular basis will be calculated by taking an average of the shift differentials paid over the three months prior to commencement of military leave.

C. Duration

Supplement to Military Pay, as defined in this policy, will begin on the first day of unpaid military leave. The Supplement to Military Pay will extend for a period not to exceed the employee's tour of active duty, until June 30, 2022, or until the separation date of an employee's University appointment, whichever comes first.

A University employee who has a separation date due to budgetary restrictions or an appointment end date may be reappointed in accordance with University policy and procedures. If such a reappointment occurs during the employee's active military duty, the employee's Supplement to Military Pay will continue into the subsequent appointment until the end of the active duty, or until June 30, 2022, whichever comes first.

Benefits provided under the policy are subject to a two-year lifetime limit, retroactive to December 14, 2001 (the policy's original start date).

D. Benefits

1. Health and Welfare Benefits

An employee receiving a Supplement to Military Pay will be considered to be on pay status. An employee who is on pay status may continue coverage under the following plans during the employee's tour of active military duty for up to two years:

- Medical Plans
- Dental Plans
- Vision Plan
- Life Insurance Plans
- Accidental Death & Dismemberment Plans (AD&D)
- Legal Plans

If an employee is enrolled in TRICARE military medical coverage during the employee's tour of active military duty and the employee continues coverage in a UC medical plan, TRICARE becomes the primary insurer with regard to the employee's medical coverage while eligible family members' primary coverage will continue to be through the University plan.

Coverage for <u>Basic Disability</u>, <u>Voluntary Short-Term Disability Insurance</u>, <u>and Voluntary Long-Term Disability Insurance</u> will terminate on the last day the employee is actively at work at the University even if the employee is on pay status during a tour of active military duty.

For plans where there is a University contribution, the University contribution for an employee who is on pay status will continue during the employee's tour of active military duty for up to two years. Thereafter, the employee (and eligible family members, if any) may continue medical, dental, vision, and Health Flexible Spending Account (Health FSA) coverage under the COBRA) continuation provisions, provided that the employee pays the entire coverage cost and administrative fee. The employee may continue coverage for medical, life insurance, AD&D, and legal under the respective plan's conversion or porting provisions.

An employee who is on pay status may continue participation in <u>Dependent Care</u> <u>Flexible Spending Account (DepCare FSA)</u> during the employee's tour of active military duty for up to two years. Contributions stop when the Supplement to Military Pay payments end and the employee is no longer on pay status. Eligible expenses incurred through the end of the pay period in which the employee made the last contribution are eligible for reimbursement. Claims must be filed by the filing deadline of the following year or funds left in the account will be forfeited.

An employee who is on pay status may continue participation in Health FSA during the employee's tour of military active duty for up to two years. Contributions will stop when the employee is no longer on pay status. Unless the employee continues participation under COBRA, only eligible expenses incurred through the end of the pay period in which the employee made the last contribution are eligible for reimbursement. Claims must be filed by the filing deadline of the following year or funds left in the account will be forfeited.

An employee may continue automobile and homeowner/rental insurance during the employee's tour of active military duty.

If an employee is separated from University employment while on a tour of active military duty, the employee's coverage will cease at the end of the month in which the separation occurs. An employee may opt to continue medical, dental, vision, and Health FSA coverage under COBRA's continuation provisions.

Most UC-sponsored plans have exclusions that apply to employees on active military duty. Contact your local benefits office for additional information or see applicable Plan Documents for more detail.

2. Retirement Benefits

Any applicable University and employee contributions to the University of California Retirement System plans, including the <u>University of California Retirement Plan</u> (<u>UCRP</u>), the <u>Defined Contribution Plan (DC Plan)</u>, the <u>Tax-Deferred Plan (403(b) Plan)</u> and the <u>457(b) Deferred Compensation Plan (457(b) Plan)</u> will continue for eligible employees in accordance with the plan provisions while a paycheck is received and will stop with the employee's last paycheck. Employee contributions during the military leave will be based on the Supplement to Military Pay amount and any employee elections as applicable.

An employee on military leave may suspend 403(b) Plan loan repayments for the period of military leave as provided under the <u>Uniformed Services Employment and Reemployment Rights Act (USERRA)</u> and the 403(b) Plan provisions.

Retirement service credit will be earned in accordance with the <u>University of California</u> <u>Retirement Plan (UCRP)</u> provisions for the period of military service and for a period following military service, provided that the employee returns to University employment following the leave or notifies the University in writing of his or her intent to return to work in accordance with any applicable reemployment rights and UCRP provisions.

For those employees who elect to continue their University coverage but are ineligible for the Supplement to Military Pay because their military pay exceeds their University pay, the University will continue to pay the UC contribution to their health plan premiums through the employee's tour of active duty, until June 30, 2022, or until the separation date of an employee's University appointment, whichever comes first. Benefits provided under the policy are subject to a two-year limit, retroactive to December 14, 2001.

If the employee returns to University employment, the employee may be eligible to make up contributions to the DC Plan, the 403(b) Plan, and/or the 457(b) Deferred Compensation Plan that were missed due to the period of military leave, in accordance with USERRA and applicable plan provisions.

E. Special Situations

- 1. Leaves With and Without Pay: Employees who received orders to report for active military duty while on an approved leave, with or without pay (e.g., sabbatical, personal, or research leave), will, for the purpose of calculating the Supplement to Military Pay, be returned to their regular status.
- 2. Temporary Reductions in Time: Employees who received orders to report for active military duty while on a temporary reduction in time will, for the purpose of calculating the Supplement to Military Pay payments, be returned to their regular status at the expiration date of such temporary reduction in time. The employee's department or applicable unit will be responsible for adjusting the Supplement to Military Pay payments at such expiration date.
- 3. Temporary Layoffs: Employees who received orders to report to active military duty while on a temporary layoff will, for the purpose of calculating the Supplement to Military Pay payments, be returned to their regular status at the expiration date of the temporary layoff. The employee's department or applicable unit will be responsible for submitting the documentation required to initiate the Supplement to Military Pay payments at such expiration date. The Supplement to Military Pay payments should begin at the expiration date of the temporary layoff.
- 4. Indefinite Layoffs: Employees who received orders to report to active military duty while on an indefinite layoff are not eligible for Supplement to Military Pay payments.
- 5. Partial Year Career Employees: Military pay will not be supplemented during the months when employees are on furlough unless such employees have elected to spread their paychecks over 12 months. Periods of time spent on unpaid furlough will not be included in the calculation of the Supplement to Military Pay payments.

The employee's department or applicable unit will be responsible for terminating the Supplement to Military Pay payments when such employee would normally go on unpaid furlough and for reinstating the Supplement to Military Pay payments when such employee would normally return to pay status.

IV. COMPLIANCE / RESPONSIBILITIES

A. Implementation of the Policy

Responsible Officers have the authority to develop procedures or other supplementary information to support the implementation of this policy. Responsible Officers may apply appropriate and consistent interpretations to clarify the policy provided that the interpretations do not result in substantive changes to the underlying policy.

The Executive Officer at each location is authorized to establish and is responsible for local procedures to implement the policy. Local procedures must be consistent with the policy. Exceptions to procedures required by this policy must be approved by the Executive Officer.

B. Revisions to the Policy

The President is the Policy Approver and has the authority to approve policy revisions upon recommendation by the Responsible Officers.

The Responsible Officers have the authority to initiate revisions to the policy, consistent with approval authorities and applicable Bylaws and Standing Orders, and Policies of the Regents.

The UC Provost and Executive Vice President and the Executive Vice President and Chief Operating Officer have the authority to ensure that policies are regularly reviewed, updated in a manner that is consistent with other University policies.

C. Approval of Actions

Actions within this policy must be approved in accordance with local procedures. Executive Officers and Responsible Officers are authorized to determine responsibilities and authorities at secondary administrative levels in order to establish local procedures necessary to implement this policy.

All actions that exceed this policy, or that are not expressly provided for under any policy, must be approved by the Responsible Officers.

D. Compliance with the Policy

Noncompliance with the Policy is managed in accordance with:

- 1. For employees covered by *Personnel Policies for Staff Members(PPSM)*, PPSM <u>61</u>, <u>62</u>, <u>63</u>, and <u>64</u>, pertaining to disciplinary and separation matters, and in accordance with other University policies;
- For academic appointees, the following policies include, <u>The Faculty Code of Conduct (APM 015)</u> and <u>University Policy on Faculty Conduct and the Administration of Discipline (APM 016)</u>, <u>Non-Senate Academic Appointees/Corrective Action and Dismissal (APM 150)</u>; or
- 3. For employees covered by a collective bargaining agreement, the applicable collective bargaining agreement.

The Executive Officer at each location will designate the local management office responsible for monitoring, enforcing, and reporting compliance mechanisms.

The Senior Vice President–Chief Compliance and Audit Officer will periodically audit and monitor compliance with the Policy.

V. PROCEDURES

The steps an employee must take to initiate the Supplement to Military Pay are explained below. The procedures below reflect how locations that have not yet migrated to UCPath will process an employee's request for a Supplement to Military Pay. For locations that have already migrated to UCPath, procedures may differ; the local Academic Personnel or Human Resources Office may be consulted for additional

information. At some locations, the responsibilities of the employee's department may be handled by a central unit.

A. Documentation Required to Initiate Supplement to Military Pay Payments

- Supplement to Military Pay Worksheet: The employee's department and the employee, or the person who holds the power of attorney on behalf of the employee, are responsible for completing the <u>Supplement to Military Pay</u> <u>Worksheet</u>. The purpose of the worksheet is to calculate the gross Supplement to Military Pay and to obtain acknowledgement from the employee that any overpayments will be returned to the University.
- 2. Personnel Action Form or Equivalent Document & Sabbatical Leave/Special Leave of Absence: The employee's department is responsible for completing a Personnel Action Form, Personnel Transaction Request Form or equivalent document and Sabbatical Leave/Special Leave of Absence Form (UPAY 573) to place the employee on military leave. The department should establish as the end date on the current pay Distribution(s) the last date that the employee will receive University pay.

In accordance with local procedures the department should establish a new Distribution for the period of the military leave, using the calculated gross supplemental pay (line 13, 14, or 15) determined on the <u>Supplement to Military Pay Worksheet</u>. The department should associate the Gross Supplemental Pay amount with the Description of Service Code "SMP." The department should establish a new Distribution with a Begin Date as of the last day of the employee's Military Leave Date and with the same End Date on the original Distribution. If the employee remains on active military duty, the department should complete a Leave of Absence action.

- 3. <u>Leave and Earnings Statement</u>: The employee, or the person who holds the power of attorney on behalf of the employee, will be responsible for documenting/estimating the military pay. If available, a Leave and Earnings Statement (LES) will be used to determine the gross monthly military pay. If an LES is not available, the gross military pay may be estimated.
- Power of Attorney: If an employee has designated a power of attorney, documentation of such power of attorney will be submitted along with the completed worksheet.
- 5. Cancelling Coverage for All Health & Welfare Benefits: An Enrollment, Change, Cancellation, or Opt-Out Form (UPAY 850) will be given to the employee, or the person who holds the power of attorney on behalf of the employee. This form must be submitted to the employee's local benefits office to cancel any plans the employee chooses not to continue during their military leave. Failure to submit UPAY 850 will result in automatic deductions from the Supplement to Military Pay payments to continue enrollment in these plans.

6. <u>Payroll Earnings Distribution Authorization</u>: A Pay Disposition Authorization Form will be given to the employee. This form must be completed and returned to the department if the employee wishes to change his or her disposition of pay.

B. Initiating the Supplement to Military Pay

- If the Employee Has Not Yet Reported To Active Military Duty: The
 employee's department and the employee (or the person who holds the power of
 attorney on behalf of the employee) are responsible for providing and/or
 completing the forms outlined within these procedures.
- 2. If the Employee Has Reported To Active Military Duty and Not Returned: The employee's department will attempt to contact and inform the employee on military leave (or the person who holds the power of attorney on behalf of the employee) of the Supplement to Military Pay and the procedures required to initiate the Supplement to Military Pay payments.
 - The Supplement to Military Pay payments will not be issued without the signature of the employee, or the person who holds the power of attorney on behalf of the employee, on the <u>Supplement to Military Pay Worksheet</u>. If a department is unable to obtain a completed worksheet and LES from an employee, or the person who holds the power of attorney on behalf of the employee, the Supplement to Military Pay payment will be calculated and issued upon the employee's return to work.
- 3. <u>If the Employee Has Returned From Active Military Duty</u>: The employee will submit copies of all LES covering the period of time in which the employee was eligible for Supplement to Military Pay payments. The employee's department will be responsible for calculating the total gross Supplement to Military Pay payment and submitting the required paperwork in accordance with established location procedures.

C. Issuing Payments

- Retroactive Payments: The employee's department will be responsible for submitting all retroactive paperwork, including the PAF or equivalent document, <u>Sabbatical Leave/Special Leave of Absence Form (UPAY 573)</u>, and late pay transactions. If an employee is eligible for future Supplement to Military Pay payments, the department will complete a PAF or equivalent document based upon the most recent worksheet and LES obtained from the employee, or the person who holds the power of attorney on behalf of the employee.
- 2. <u>Pro-Rated Payments</u>: The employee's department will be responsible for prorating Supplement to Military Pay payments that do not cover a full pay period for employees covered by positive time reporting.
- 3. Extensions and Multiple Military Leaves: The employee's department will be

responsible for ensuring that Supplement to Military Pay payments for employees with extensions of their original orders or with multiple military leaves are consistent with these guidelines.

4. Deductions:

- a) <u>Mandatory Deductions</u>: Supplemental payments will be subject to Federal income tax, State income tax, OASDI, and Medicare. Garnishments/Earnings Withholding Orders for Support, if applicable, will be withheld.
- b) <u>Voluntary Deductions</u>: Voluntary deductions will continue to be withheld unless cancelled by submittal of the appropriate cancellation forms.
- c) <u>Employer Contributions</u>: Departments are responsible for University contributions.
- 5. <u>Issuance</u>: Supplement to Military Pay payments will be issued as part of the normal payroll cycle for each affected employee, except for retroactive payments. The Supplement to Military Pay will be distributed to the disposition selected by the employee.
- 6. <u>Terminating Supplement to Military Pay Payments</u>: The employee's department will be responsible for ensuring that, upon expiration of the Supplement to Military Pay payments, the employee's status is correctly reflected on the PAF or equivalent document.

D. Reconciliation

- Reinstatement: When an employee returns to work from active military duty, the
 employee will submit an LES for each month for which the Supplement to Military
 Pay was earned or received. The employee's department will be responsible for
 reconciling actual Supplement to Military Pay payments with all LES. Any
 overpayments or underpayments will be adjusted in accordance with established
 location payroll procedures.
- 2. <u>Benefits</u>: Employees returning from military leave have a 31-day period of initial eligibility to reenroll in coverages which lapsed or were cancelled during the extended military leave. The period begins with the date of return to normal pay status.
- 3. Retirement Service Credit: Covered compensation and retirement service credit earned during an extended military leave will be manually adjusted when the employee returns to pay status by submitting a copy of the PAF or equivalent document documenting the extended military leave and verification of the employee's military orders to the retirement membership unit.
- 4. <u>Employees Who Do Not Return to University Service</u>: Employees who elect to terminate their University appointment will be responsible for contacting their

former departments to initiate reconciliation between their estimated and actual military earnings. Employees who have been underpaid will receive the balance due. Overpayments will be repaid to the University.

Overpayments will be forgiven if an employee is killed or is disabled to the extent that such employee cannot return to University employment.

VI. RELATED INFORMATION

- Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA)
- Legal Plan insurance
- Supplemental Life Insurance
- Homeowner/Rental/Auto Insurance
- <u>Basic Disability, Voluntary Short-Term Disability Insurance, and Voluntary Long-Term Disability Insurance</u>
- Health Flexible Spending Account (Health FSA)
- Dependent Care Flexible Spending Account (DepCare FSA)
- Accidental Death & Dismemberment (AD&D)
- <u>Defined Contribution Plan (DC Plan)</u>
- 457(b) Deferred Compensation Plan
- Tax-Deferred 403(b) Plan
- The Uniformed Services Employment and Reemployment Rights Act (USERRA)
- University of California HR Forms and Publications
- University of California Retirement System (UCRS)
- University of California Retirement Plan (UCRP)
- Supplement to Military Pay Worksheet
- Enrollment, Change, Cancellation, or Opt-Out Form (UPAY 850)
- Health Sciences Compensation Plan
- Personnel Policies for Staff Members 61, 62, 63, and 64
- The Faculty Code of Conduct (APM 015)
- <u>University Policy on Faculty Conduct and the Administration of Discipline (APM 016)</u>
- Non-Senate Academic Appointees/Corrective Action and Dismissal (APM 150)

VII. FREQUENTLY ASKED QUESTIONS

General

- What is the definition of military pay for purposes of this policy?
 Military pay is all compensation received by the employee from the military, including allowances.
- 2. How is the Supplement to Military Pay funded for purposes of this policy? Each location will determine the source of funds for the Supplement to Military Pay. University general funds, unrestricted gift funds, medical school compensation plan funds, and other funds identified by the campus may be used. Extramural contract and grant funds may be used to the extent such funds were used to pay the employee immediately prior to his or her call to active military duty.
- 3. If an employee separates from University employment during their tour of active military duty, what other types of coverage can the employee continue? An employee may opt to continue medical, dental, vision, and Health FSA coverage under COBRA's continuation provisions.

Alternatively, for medical coverage only, an employee may apply — within 31 days after group coverage ends — for conversion to an individual policy. An employee may also apply to the insurance carrier directly for individual coverage. The Affordable Care Act's Health Insurance Marketplace may also provide options.

The employee should contact the local benefits office for assistance with the details.

VIII. REVISION HISTORY

Policy update as of Spring 2018 TBD

August 23, 2017: This Policy was remediated to meet Web Content Accessibility Guidelines (WCAG) 2.0 and updated the contact info for Academic Personnel and Programs.

July 1, 2014 Policy changes:

- Academic Personnel and Programs and Human Resources both reflected as the Responsible Offices for this Policy.
- "War on Terror Campaign" updated to "Overseas Contingency Campaign (formerly the War on Terror campaign) or any successor military mobilization campaign."
- Dep Care FSA language clarified and Health FSA language added.

As a result of the issuance of this Policy, the following document is rescinded as of the effective date of this Policy and is no longer applicable:

Supplement to Military Pay Policy, dated July 1, 2014

• Supplement to Military Pay Policy, dated July 1, 2012

July 1, 2012: This Policy was reformatted into the standard University of California policy template.



March 29, 2018

SANDRA GRAHAM, CHAIR ACADEMIC SENATE — LOS ANGELES DIVISION

Re: Systemwide Senate Review: Presidential Policy on Supplement to Military Pay

Privilege and Tenure does not wish to opine on this issue.

Sincerely,

Ewald Stiehm, Chair Privilege and Tenure

c: Linda Mohr, Chief Administrative Officer Academic Senate March 14, 2018

SANDRA GRAHAM, CHAIR ACADEMIC SENATE — LOS ANGELES DIVISION

Re: Systemwide Senate Review: Presidential Policy on Supplement to Military Pay

The Council on Academic Personnel does not wish to opine on this issue.

Sincerely,

Patricia Ganz, Chair Council on Academic Personnel

c: Linda Mohr, Chief Administrative Officer Academic Senate March 12, 2018

SANDRA GRAHAM, CHAIR ACADEMIC SENATE — LOS ANGELES DIVISION

Re: Systemwide Senate Review: Presidential Policy on Supplement to Military Pay

The Faculty Welfare Committee does not wish to opine on this issue.

Sincerely,

David Lopez, Chair Faculty Welfare Committee

c: Linda Mohr, Chief Administrative Officer Academic Senate